ヨーロッパ: 有機圃場面積 2016年

ヨーロッパ
1,350万ヘクタール

ヨーロッパの有機圃場の半分は4カ国にある

スペイン
2.02万ヘクタール

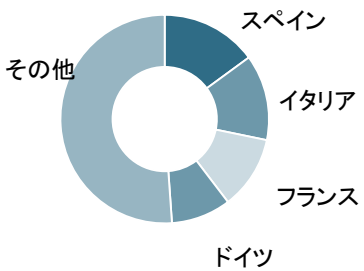
有機圃場面積の最も大きい国はスペインであり、イタリアとフランスがそれに続く。

ヨーロッパの農地の2.7%がオーガニック（EU 6.7%）

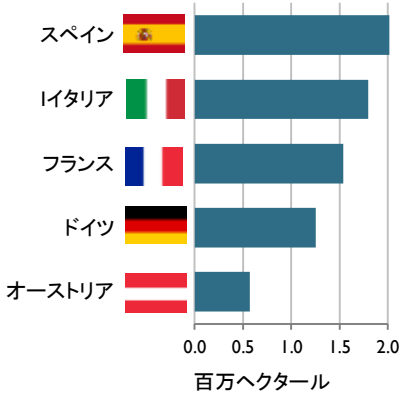
9か国で農地の10%以上がオーガニックで管理されている

+73%
2007-2016まで、10年間の伸び

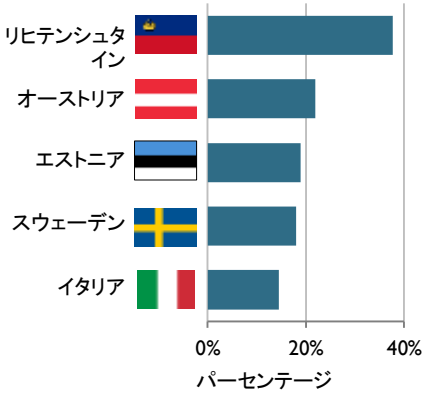
2016年は、2015年に比べおよそ85万ヘクタール増加したとの報告があった



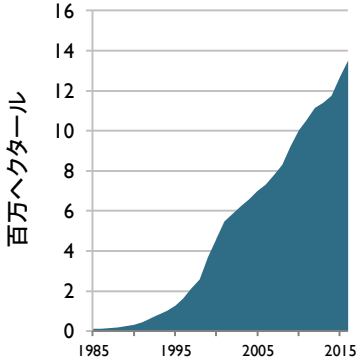
国別有機圃場の分布



有機圃場面積上位5カ国　2016年



農地の10%以上がオーガニックの上位5カ国　2016年



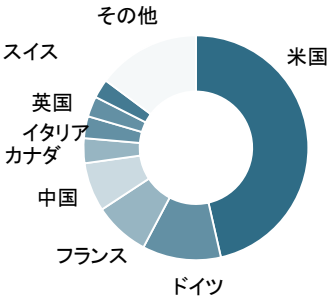
有機圃場の成長
1985-2016年

Source: FiBL survey 2018 www.organic-world.net

ヨーロッパ: 有機食品売上高 2016年

ヨーロッパ 335億 ユーロ

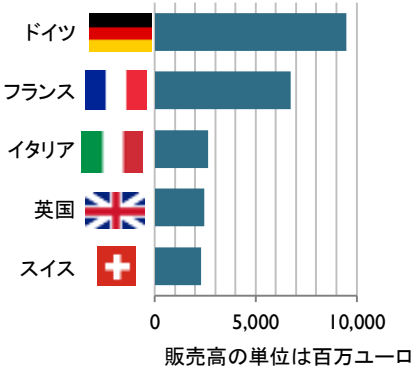
欧州連合（307億ユーロ）は、米国（389億）と中国に次ぐ第2の単一市場。地域別では、北米が419億ユーロ、次いでヨーロッパ（335億ユーロ）、アジアが続く。



世界の売上高分布　2016年

ドイツ 95億ユーロ

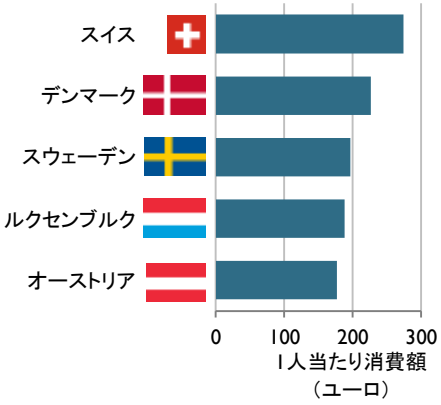
有機食品の大規模市場を持つ欧州諸国は、ドイツ（95億ユーロ）、フランス（67億ユーロ）、イタリア（26億ユーロ）、英国（25億ユーロ）である



有機食品の市場が大きい国　2016年

スイスで 一人当たり 274ユーロ を消費

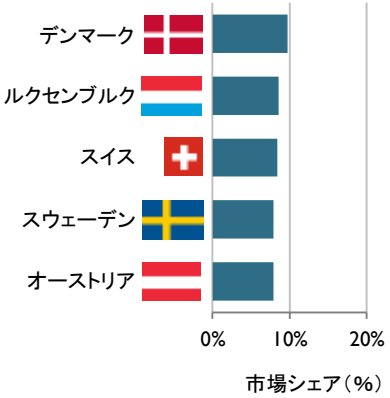
スイスは、世界各国で有機食品の消費が最も多く、次いでデンマークとスウェーデンが続いている



一人当たりの有機食品消費が高い国2016

デンマークの食品市場の9.7%はオーガニック

市場全体のオーガニックの占有率はデンマークで高く、次いでルクセンブルク、スイス、スウェーデン、オーストリアがそれに続く



市場全体に占めるオーガニックのシェアが高い国　2016年

Source: FiBL survey 2018 www.organic-world.net

ヨーロッパとEU諸国：2016年の主要指標

Europe and the European Union: Key indicators 2016

Table 52: Europe and the European Union: Key indicators 2016

Indicator	Europe	European Union	Top 3 countries Europe
Organic farmland in hectares	13.5 million ha	12.1 million ha	Spain (2.0 million ha) Italy (1.8 million ha) France (1.5 million ha)
Organic share of total farmland	2.7 %	6.7 %	Liechtenstein (37.7%) Austria (21.9%) Estonia (18.9%)
Increase of organic farmland 2015-2016 in hectares	845'232 ha	912'746 ha	Italy (+303'071.0 ha) France (+215'845 ha) Germany (+162'482 ha)
Relative increase of organic farmland 2015-2016	6.7%	8.2%	Iceland (+ 132%) Bosnia and Herzegovina (+72%) Macedonia, FYROM (+49%)
Land use [in million hectares]	Arable crops: 6.0 Permanent crops: 1.5 Permanent pastures: 5.6	Arable crops: 5.2 Permanent crops 1.3 Permanent pastures: 5.5	
Top arable crops	Cereals: 2.3 million ha; Green fodder: 2.3 million ha Dry pules: 0.4 million ha	Green fodder: 2.1 million ha Cereals:1.9 million ha Dry pules: 0.4 million ha	Largest arable areas: France (0.8 million ha) Italy (0.8 million ha) Germany (0.5 million ha)
Top permanent crops	Olives: 0.6 million ha Grapes: 0.3 million ha Nuts: 0.3 million ha	Olives: 0.5 million ha Grapes: 0.3 million ha Nuts: 0.2 million ha	Largest permanent crop areas: Spain (0.5 million ha) Italy (0.4 million ha) Turkey (0.2 million ha)
Wild collection area	16.7 million ha	14.3 million ha	Finland (11.6 million ha) Romania (1.8 million ha; 2014) Bulgaria: (0.9 million ha)
Producers [no.]	373'240	295'123	Turkey: (67'879) Italy (64'210) Spain (34'673)
Processors [no.]	65'889	62'652	Italy (16'578) Germany (14'501) France (12'826)
Importers [no.]	4'657	3'968	Germany (1'598) Switzerland (501) Netherlands (364)
Retail sales	33.5 billion euros	30.7 billion euros	Germany (9'478 million euros) France (6'736 million euros) Italy (2'644 million euros)
Growth of retail sales 2015-2016	11.4%	12.0%	France, Ireland (22 %) Denmark (20 %)
Organic share of total market	No data	No data	Denmark (9.7 %) Luxembourg (8.6%) Switzerland (8.4 %)
Per capita consumption [euros]	40.8 euros	60.5 euros	Switzerland (274 euros); Denmark (227 euros) Sweden (197 euros)

Source: FiBL-AMI survey 2018.
For detailed data sources see annex.

ヨーロッパの有機農業　2016年
Organic Agriculture in Europe 2016

Organic Farmland 2016

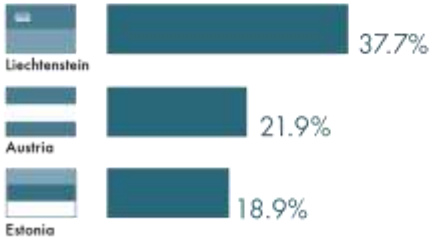
Top 3 countries (largest organic area)

13.5 m ha Organic farmland in million hectares

+6.7% From 2015

2.7% Organic share of total farmland

Organic share of total farmland: Top 3 countries



Organic Producers & Processors 2016

The number of organic producers is increasing

373'240 Organic producers

+6.9% From 2015

65'889 Organic processors

+10.2% From 2015

Number of producers: Top 3 countries

Organic Market 2016

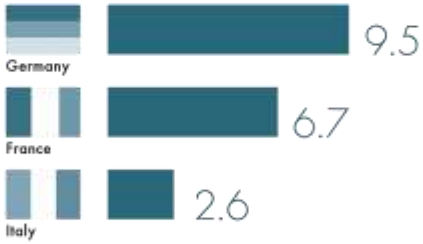
The European market is growing

33.5 European organic retail sales in billion euros

40.8 € Per capita spending

+11.4% Organic market growth

Organic retail sales: Top 3 countries (in billion euros)



21.8% Organic market growth

9.7% Market share

274 € Highest per capita spending is in Switzerland

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Source: FiBL survey based on national sources
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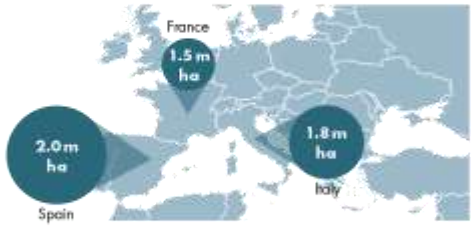
More information: www.organic-world.net

EUの有機農業　2016年

Organic Agriculture in the European Union 2016

Organic Farmland 2016

Top 3 countries (largest organic area)



12.1 m ha — Organic farmland in million hectares

+8.2% — From 2015

6.7% — Organic share of total farmland

Organic share of total farmland: Top 3 countries

Organic Producers & Processors 2016

The number of organic producers is increasing

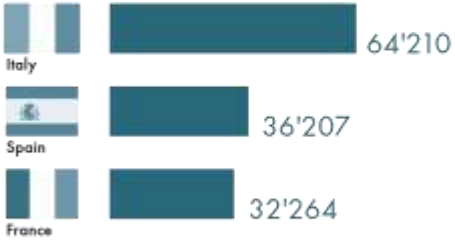
295'123 — Organic producers

+9.7% — From 2015

62'652 — Organic processors

+7.8% — From 2015

Number of producers: Top 3 countries



Organic Market 2016

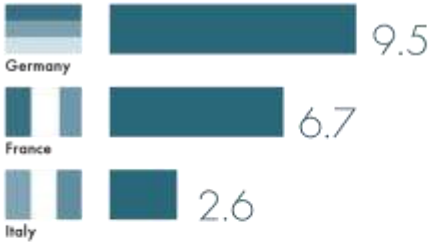
The European market is growing

30.7 — EU organic retail sales in billion euros

60.5 € — Per capita spending

+12% — Organic market growth

Organic retail sales: Top 3 countries (in billion euros)



Ireland — 21.8% Organic market growth

Denmark — 9.7% Market share

Denmark — 227 € Highest per capita spending is in Denmark

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Source: FiBL survey based on national sources
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